



# Smarter Finance Tools

Read stock values from markets

## What Smarter Finance Tools can do for you

- **Store** stock values from markets into sheets for further manipulations
- **Monitor** your assets and equities, and **consolidate** them with custom dashboards and report

## What Smarter Finance Tools can do for you

- With some **customization**, your SmartSheets will become your very own **perfect solution** to drive your **placements!**

## Need more? Check out Smarter Exchange Rates

**Smarter Exchange Rates** is a tool that lets you retrieve **any exchange rate**, for any currency, for any day

The perfect tool to **convert** your assets coming from different markets into one portfolio



## ADVANCED FEATURES

- Set a specific range of data to **retrieve** to read back in time older values
- Set a **data range** to get value just once a month and only build a **monthly report**
- Read for **multiple stock markets** such as Nasdaq, New York stock exchange, London stock exchange and so on !



## FULLY CONFIGURABLE

- Runs automatically on **multiple frequencies** (daily, weekly, monthly)
  - Can run **on demand**
  - Hunts changes
- Then updates all connected sheets



## USER-FRIENDLY

- Can be managed entirely **with Smartsheet**
- Run within your IT environment
  - **No coding** needed
  - Paid for by annual subscription



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